Fill in this information to identify ye		10/27/23		ed 10/27/23 16:09:54	Desc N	/lain
United States Bankruptcy Court for th	ne:	nent P	age 1	Л 14		
Northern District of Georgia						
Case number (If known):	Chal Chal Chal Chal	er you are filing pter 7 pter 11 pter 12 pter 13	under:			Check if this is ar amended filing
Official Form 201  Voluntary Petition  of more space is needed, attach a sep	parate sheet to this form	. On the top o	of any addi	tional pages, write the debtor's	s name and	the case
ı. Debtor's name	Sleep Galleria, LLC					
2. All other names debtor used in the last 8 years Include any assumed names,						
trade names, and <i>doing business</i> as names						
s. Debtor's federal Employer Identification Number (EIN)	82-3743374					
ı. Debtor's address	Principal place of bus			Mailing address, if did of business	fferent from	principal place
	Number Street			Number Street		
	Suwanee	GA	30024	P.O. Box		
	City	State	ZIP Code	e City	State	ZIP Code
	Forevith County			Location of principal principal place of bus	assets, if di siness	fferent from
	Forsyth County County			3384 Cobb Parkw	ay	
				Number Street Suite 170		
				Acworth City	GA State	30101 ZIP Code
5. Debtor's website (URL)	www.sleepgalleria	ı.com				
s. Type of debtor	Corporation (includi Partnership (excludi Other. Specify:	-	bility Comp	eany (LLC) and Limited Liability P	artnership (L	LP))

De	btor Sleep Galleria, LLC	Case number (if known)
	Name	
7. Describe debtor's business		A. Check one:  Health Care Business (as defined in 11 U.S.C. § 101(27A))  Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  Railroad (as defined in 11 U.S.C. § 101(44))  Stockbroker (as defined in 11 U.S.C. § 101(53A))  Commodity Broker (as defined in 11 U.S.C. § 101(6))  Clearing Bank (as defined in 11 U.S.C. § 781(3))  None of the above
		B. Check all that apply:
		Tax-exempt entity (as described in 26 U.S.C. § 501)
		☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
		☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))
		<ul> <li>C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.</li> <li>See <a href="http://www.naics.com/search/">http://www.naics.com/search/</a>.</li> <li>4421</li> </ul>
_	Underwhich chanter of the	Check one:
8.	Under which chapter of the Bankruptcy Code is the	□ Chapter 7
	debtor filing?	☐ Chapter 9
		☑ Chapter 11. Check all that apply:
	A debtor who is a "small busined debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter (whether or not the debtor is a "small business debtor") must check the second sub-box.	tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate
		Спарие 12
9.	Were prior bankruptcy cases	☑ No
	filed by or against the debtor within the last 8 years?	Yes. District When Case number
	If more than 2 cases, attach a separate list.	District When Case number
10	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?	Yes. Debtor Relationship When
	List all cases. If more than 1, attach a separate list.	Case number, if known

De	btor	Sleep Galleria, LLC		Case number (if know	vn)			
		Name						
11.		the case filed in <i>this</i>	Check all that apply:					
	district	,	Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.					
			☐ A bankruptcy case concern	ning debtor's affiliate, general partner,	or partnership is pending in this district.			
possess	e debtor own or have sion of any real y or personal property	☑ No ☐ Yes. Answer below for each	h property that needs immediate atten	ntion. Attach additional sheets if needed.				
	that nee	ds immediate	Why does the prope	rty need immediate attention? (Chec	ck all that apply.)			
	attentio	n?	☐ It poses or is alleg	red to pose a threat of imminent and ic	dentifiable hazard to public health or safety.			
				d?				
				rsically secured or protected from the v				
			_	•				
It includes perishable goods or assets that cou attention (for example, livestock, seasonal goo assets or other options).		nple, livestock, seasonal goods, meat,						
			☐ Other					
			Where is the propert	Number Street				
				City	State ZIP Code			
			Is the property insur	red?				
			No	· ·				
				ncy				
				,				
			Contact name					
			Phone		_			
	S	tatistical and administ	rative information					
	ŭ	tatiotical and adminio						
	Dabtawk		Check one:					
13.		otor's estimation of ailable funds		distribution to unsecured creditors				
			<ul> <li>☑ Funds will be available for distribution to unsecured creditors.</li> <li>☑ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.</li> </ul>					
			,	·				
	F-4!4	- J	<b>1</b> -49	<b>1</b> ,000-5,000	<b>2</b> 5,001-50,000			
14.	creditor	ed number of 's	50-99	5,001-10,000	50,001-100,000			
			☐ 100-199 ☐ 200-999	10,001-25,000	☐ More than 100,000			
15	Fetimat	ed assets	\$0-\$50,000	\$1,000,001-\$10 million	\$500,000,001-\$1 billion			
13.	Louinat	ou 499019	\$50,001-\$100,000 \$100,001-\$500,000	\$10,000,001-\$50 million \$50,000,001-\$100 million	□ \$1,000,000,001-\$10 billion □ \$10,000,000,001-\$50 billion			
			\$100,001-\$500,000 \$500,001-\$1 million	\$50,000,001-\$100 million \$100,000,001-\$500 million	☐ \$10,000,000,001-\$50 billion☐ More than \$50 billion			
				, , , , , , , , , , , , , , , , , , , ,	·			

Sleep Gall Debtor	Sleep Galleria, LLC		Case number (if known)		
Name				,	
16. Estimated liabilit	ties (	\$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million	\$1,000,001-\$10 millior \$10,000,001-\$50 millio \$50,000,001-\$100 millio \$100,000,001-\$500 mil	on ion	□ \$500,000,001-\$1 billion □ \$1,000,000,001-\$10 billion □ \$10,000,000,001-\$50 billion □ More than \$50 billion
Request f	or Relief, Decla	ration, and Signatures			
			tement in connection with a but the last the las		e can result in fines up to
17. Declaration and authorized repre debtor		The debtor requests relie petition.	ef in accordance with the cha	oter of title 11,	United States Code, specified in this
		I have been authorized to	o file this petition on behalf of	the debtor.	
		I have examined the info correct.	rmation in this petition and ha	ave a reasonab	ole belief that the information is true and
	I		rjury that the foregoing is true	e and correct.	
		Executed on 10/27/20 MM / DD / Y	<u>23                                    </u>		
		/s/ Stephen Norris	S	Stephen	Norris
		Signature of authorized repre	esentative of debtor	Printed name	
		Title Member			
18. Signature of atto	orney	🗴 /s/ G. Frank Nasc	on. IV	Date 10	0/27/2023
		Signature of attorney for del		MN	
		O Frank Nasan	N /		
		G. Frank Nason, Printed name			
		Lamberth, Cifelli,	Ellis & Nason, P.A.		
		6000 Lake Forres	st Drive, NW Ste. 435	; 	
		Atlanta		GA	30328
		City 40.4 000 70.70		State	ZIP Code
		404-262-7373 Contact phone		fnaso Email add	n@lcenlaw.com ress
		535160		GA	
		Bar number		State	

Debtor Case number (if known) Case number (if known)

#### **Continuation Sheet for Official Form 201**

4) Debtor's Addresses

Location Of Assets 11720 Medlock Bridge Road Suite 510

Duluth, GA 30097, Fulton County

Location Of Assets 1311 Johnson ferry Road Suite 416

Marietta, GA 30068, Cobb County

Fill in this information to identify the case:	
Debtor name Sleep Galleria, LLC	
United States Bankruptcy Court for the: Northern District of Georgia  Case number (If known):	Check if this is an amended filing

#### Official Form 204

# Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Google, LLC P. O. Box 39000 San Francisco, CA, 94129	collections@google.com	Services				2,919,446.51
2	Sealy Mattress P. O. Box 932621 Atlanta, GA, 31193	SealyAR@Tempursealy.com	Suppliers or Vendors	Disputed Contingent			544,706.00
3	Cozzia USA, LLC 861 S. Oak Park Road Covina, CA, 91724	accountingar@cozziausa.com	Suppliers or Vendors				530,615.71
4	Temper-Pedic North America, LLC P. O. Box 202707 Dallas, TX, 75320	account.receivable@tempurpedic.com	Suppliers or Vendors	Disputed Contingent			412,116.45
5	Serta Simmons Bedding LLC P. O. Box 945655 Atlanta, GA, 30394	BNeale@Serta Simmons.com	Suppliers or Vendors				405,000.00
6	Meta Platforms, Inc. 15161 Collections Center Drive Chicago, IL, 60693	AR@FB.com	Suppliers or Vendors				315,903.84
7	Parker Group, Inc. (Get Parker) 6035 Parkland Blvd. Cleveland, OH, 44124	support@getparker.com	Credit Card Debt				237,708.07
8	Brex, Inc. 115 Sansome Street Suite 1200 San Francisco, CA, 94104	servicing@brex.com	Credit Card Debt				235,817.42

12/15

Debtor Sleep Galleria, LLC Case number (if known)\_\_\_\_\_

Name of creditor and complete mailing address, including zip code		Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	(for example, trade debts, bank loans, professional services, and government claim is contingent, unliquidated or disputed	Amount of unsecured claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Georgia Department of Revenue P.O. Box 105499 Atlanta, GA, 30348-5499	ogc@dor.georgia.gov	Taxes & Other Government Units				153,363.23
10	Microsoft Corporation 6880 Sierra Center Pkwy Reno, NV, 89511	adctr@microsoft.com	Services				151,260.80
11	Osaki Titan-Brex 1001 W Crosby Road Carrollton, TX, 75006	tuan.t@asakititan.com	Suppliers or Vendors				133,207.00
12	Jeeves, Inc. 924 North Magnolia Ave., Ste 202 PMB 1075 Orlando, FL, 32803	Terry@tryjeeves.com	Services				91,225.15
13	Ramp Business Corporation 71 5th Ave. 6th Floor New York, NY, 10003	hinh.tran@ramp.com	Credit Card Debt				90,383.77
14	Guardsman US LLC Lockbox 734546 P. O. Box 734546 Dallas, TX, 75373	ARGuardsman@guardsman.com	Suppliers or Vendors				74,903.75
15	OGAWA USA, LLC 861 S. Oak Park Road Covina, CA, 91724	accountingar@cozziausa.com	Suppliers or Vendors				66,364.64
16	Bedgear, LLC 200 Sea Lane Farmingdale, NY, 11735	bedgear-ar@bedgear.com	Suppliers or Vendors				63,114.21
17	JPMorgan Chase Bank Attn: John Tribolati 1111 Polaris Parkway Columbus, OH, 43240	jonas.r.carvalho@chase.com	Credit Card Debt				55,661.53
18	Power Reviews, Inc. Dept CH 18094 Palatine, IL, 60055	accounting@powerreviews.com	Suppliers or Vendors				39,707.50
19	Human Touch, LLC Dept. LA 25170 Pasadena, CA, 91185	kbuchanan@humantouch.com	Suppliers or Vendors				37,586.00
20	Resident Home, Inc. Dept. LA 25473 Pasadena, CA, 91185	AR@residenthome.com	Suppliers or Vendors				35,814.00

### United States Bankruptcy Court Northern District of Georgia

In re: Sleep Galleria, LLC	Case No.
Debtor(s)	Chapter 11

#### **Verification of Creditor Matrix**

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date:	10/27/2023	/s/ Stephen Norris
		Signature of Individual signing on behalf of debtor
		Member
		Position or relationship to debtor

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8fig Inc. 1717 W 6th Street Suite 335 Austin, TX 78703

8fig Inc. MWE Corporate Services 1000 North West Street, Ste. 1400 Wilmington, DE 19801

Ally Auto Finance P.O. Box 380902 Bloomington, MN 55438

Ally Financial c/o AIS Portfolio Services 4515 N Santa Fe Ave. Oklahoma City, OK 73118

Alpha Vitality, Inc. 5383 New Peachtree Road Suite G Atlanta, GA 30341

Alpha Vitality, Inc. Qiaofeng Fan 2595 Mountain Ind. Blvd., Suite 3 Tucker, GA 30084

Alston & Bird, LLP 1201 West Peachtree Street Suite 4900 Atlanta, GA 30309

American Express P.O. Box 360001 Ft. Lauderdale, FL 33336

Ashley Furniture Ind., LLC 1 Ashley Way Arcadia, WI 54612

Ashley Furniture Ind., LLC Corporation Service Company 2 Sun Court, Suite 400 Norcross, GA 30092

Bank of America P. O. Box 15019 Wilmington, DE 19886 Bank of America C T Corporation System 289 S. Culver Street Lawrenceville, GA 30046

Bedgear, LLC 200 Sea Lane Farmingdale, NY 11735

Bedgear, LLC 251 Little Falls Drive Wilmington, DE 19808

Bluevine, Inc. 30 Montgomery Street Jersey City, NJ 07302

Bluevine, Inc. Filejet, Inc 169 W 2710 South Circle, Suite 202A-50 Saint George, UT 84790

Brandon Thompson 610 Syemore Pass Canton, GA 30115

Brex, Inc. 115 Sansome Street Suite 1200 San Francisco, CA 94104

Brex, inc. The Corporation Company 251 Little Falls Drive Wilmington, DE 19808

California Dept. of Tax and Fee Admin. P.O. Box 942879 Sacramento, CA 94279

California Dept. of Tax and Fee Admin. 33221 Power Inn Road Suite 210 Sacramento, CA 95826

Capital One Attn: Bankruptcy Department P. O. Box 30285 Salt Lake City, UT 84130

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Celtic Bank Corporation Attn: Leslie Rinaldi 268 South State Street, Suite 300 Salt Lake City, UT 84111

City of Acworth P.O. Box 636 Acworth, GA 30101

Corsica Bedding, LLC Corporation Service Company 2 Sun Court, Suite 400 Norcross, GA 30092

Corsicana Bedding, LLC P. O. Box 1050 Corsicana, TX 75151

Cozzia USA, LLC 861 S. Oak Park Road Covina, CA 91724

Cozzia USA, LLC Robert Joseph 3350 Riverwood Parkway, Suite 800 Atlanta, GA 30339

Daniel Norris 4159 Riverview Drive Duluth GA 30097

Deniz Ayral 200 Smarty Jones Court Canton, GA 30115

Diesel Funding, LLC 633 NE 167th Street Suite 831 Miami, FL 33162

Diesel Funding, LLC Aryeh Mandel 1100 NE 163rd Street, Ste 404 Miami, FL 33162

FFL Brands 2125 32nd Street Boulder, CO 80301 Fjords USA P. O. Box 200050 Pittsburgh, PA 15251

Georgia Department of Revenue P.O. Box 105499 Atlanta, GA 30348-5499

Georgia Department of Revenue Compliance Division - ARCS-Bankruptcy 1800 Century Blvd NE, Suite 9100 Atlanta, GA 30345-3202

Google, LLC P. O. Box 39000 San Francisco, CA 94129

Google, LLC Corporation Service Company 2 Sun Court, Suite 400 Norcross, GA 30092

Guardsman US LLC Lockbox 734546 P. O. Box 734546 Dallas, TX 75373

Guardsman US LLC Corporation Service Company 2 Sun Court, Suite 400 Norcross, GA 30092

HOMTEX, Inc. 2125 2nd Avenue SW Cullman, AL 35055

HOMTEX, Inc. 298 Country Road 1468 Cullman, AL 35058

Human Touch, LLC Dept. LA 25170 Pasadena, CA 91185

Human Touch, LLC Business Filings Incorporated 108 West 13th Street Wilmington, DE 19801

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IMG USA, Inc 7750 Lincoln Ave Suite 110 Riverside, CA 92504

IMG USA, Inc. C T Corporation System 1201 Peachtree Street, NE Atlanta, GA 30361

Jeeves, Inc. 924 North Magnolia Ave., Ste 202 PMB 1075 Orlando, FL 32803

Jeeves, Inc. Registered Agents Inc 7901 4th Street N, Ste, 300 Saint Petersburg, FL 33702

JPMorgan Chase Bank Attn: John Tribolati 1111 Polaris Parkway Columbus, OH 43240

JPMorgan Chase Bank C T Corporation System 289 Culver Street Lawrenceville, GA 30046

Kabbage Funding Corporation Service Company 251 Little Falls Drive Wilmington, DE 19808

KIMCO Realty Group 500 North Broadway Suite 201 Jericho, NY 11753

Kingsdown, Inc P. O. Box 70001 Newark, NJ 07101

Kingsdown, Inc. Corporation Service Company 40 Technology Parkway South, Suite 300 Norcross, GA 30092 Kite Realty Group 2675 Paces Ferry Road SE Suite 3200 Atlanta, GA 30339

Knickerbocker Bed Company P. O. Box 55 Little Ferry, NJ 07643

Knickerbocker Bed Company 770 Commercial Ave Carlstadt, NJ 07072

Merchant's Walk, LLC 1221 Main Street Suite 1000 Columbia, SC 29201

Meta Platforms, Inc. 15161 Collections Center Drive Chicago, IL 60693

Meta Platforms, Inc. Corporation Service Company 2 Sun Court, Suite 400 Norcross, GA 30092

Microsoft Corporation 6880 Sierra Center Pkwy Reno, NV 89511

Microsoft Corporation Corporation Service Company 2 Sun Court, Suite 400 Norcross, GA 30092

MLily USA, Inc. Dept. CH 18037 Palatine, IL 60055

Mulligan Funding, LLC 4715 Viewridge Avenue Suite 100 San Diego, CA 92123

Mulligan Funding, LLC Corporation Service Company 251 Little Falls Drive Wilmington, DE 19808

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OGAWA USA, LLC 861 S. Oak Park Road Covina, CA 91724

OGAWA USA, LLC Attn: Kam S. Lo Covina, CA 91724

Onramp Funds, Inc. Cogency Global, Inc 850 New Burton Road, Suite 201 Dover, DE 19904

Osaki Titan-Brex 1001 W Crosby Road Carrollton, TX 75006

Palliser Furniture Ltd C/O TX9313U P.O. Box 331789 Detroit, MI 48232

Palliser Furniture Ltd Registered Agent Solutions, Inc 838 Walker Road, Suite 21-2 Dover, DE 19904

Paramount Sleep Company Attn: Richard Diamonstein 1112 Kingwood Ave. Norfolk, VA 23502

Parker Group, Inc. (Get Parker) The Company Corporation 251 Little Falls Drive Wilmington, DE 19808

Parker Group, Inc. (Get Parker) 6035 Parkland Blvd. Cleveland, OH 44124

Parker Group, Inc. (Jaffe & Asher) Attn: Lawrence Nessenson 600 Third Avenue New York, NY 10016

Patrick Norris 133 Boxwood Way Dallas GA 30132 Power Reviews Inc. The Corporation Trust Company Corporation Trust Center 1209 Orange Street Wilmington, DE 19801

Power Reviews, Inc. Dept CH 18094 Palatine, IL 60055

Pure Care 1402 S. 40th Ave Phoenix, AZ 85009

Quatro FPO Solutions 1850 Parkway Place Suite 1100 Marietta, GA 30067

Ramp Business Corporation 71 5th Ave. 6th Floor New York, NY 10003

Ramp Business Corporation C T Corporation Service 28 Liberty Street New York, NY 10005

Resident Home, Inc. Dept. LA 25473 Pasadena, CA 91185

Resident Home, Inc. Corporation Service Company 251 Little Falls Drive Wilmington, DE 19808

Sealy Mattress P. O. Box 932621 Atlanta, GA 31193

Sealy Mattress Cogency Global Inc 900 Old Roswell Lakes Pkwy, Suite 310 Roswell, GA 30076

Sealy Mattress Company P. O. 828561 Philadelphia, PA 19182

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Serta Simmons Bedding LLC P. O. Box 945655 Atlanta, GA 30394

Serta Simmons Bedding, LLC Corporation Service Company 2 Sun Court, Suite 400 Norcross, GA 30092

SHEEX, Inc. 9 E. Stow Road Suite E Marlton, NJ 08053

Sherwood Southeast, LLC P. O. Box 746708 Atlanta, GA 30374

Sherwood Southeast, LLC Attn: Kevin Sirop 3440 Hollywood Blvd., Suite 465 Hollywood, FL 33201

Small Business Administration 233 Peachtree Street, NE Suite 300 Atlanta, GA 30303

Small Business Administration 2 North Street Suite 320 Birmingham, AL 35203

Stephen Norris 920 Whitehaven Road Suwanee GA 30024

Steven Popov 4594 Blakedale Circle Roswell GA 30075

SYA On-Site Services, LLC Attn: Evan Wynn 682 Jockey Lane Auburn, GA 30011

Synter Resource Group, LLC P. O. Box 63247 Charleston, SC 29419 Synter Resource Group, LLC Corporation Service Company 508 Meeting Street West Columbia, SC 29169

Technical Transportation, Inc 415 Bank Street Suite 100 Southlake, TX 76092

Temper-Pedic North America, LLC P. O. Box 202707 Dallas, TX 75320

Temper-Pedic North America, LLC Cogency Global, Inc. 900 Old Roswell Lake Pkwy, Suite 310 Roswell, GA 30076

Transworld System Inc. P. O. Box 15095 Wilmington, DE 19850

Transworld System, Inc. Corporation Service Company 2 Sun Court, Suite 400 Norcross, GA 30092

True Business Funding (Ainsworth Gorkin) Attn: Yeshaya Gorkin P. O. Box 605 New York, NY 10038

True Business Funding, LLC Interstate Agent Services, LLC 301 Mill Road, Suite U-5 Hewlett, NY 11557

United Community Bank Attn: Melinda Lux 125 Hwy 515 East Blairsville, GA 30512

United Community Bank C T Corporation System 289 South Culver Street Lawrenceville, GA 30046

WorldWide Express P. O. Box 21272 New York, NY 10087

WorldWide Express Legalinc Corporate Services 651 N. Broad Street, Suite 201 Middletown, DE 19709

X-Chair, LLC P. O. Box 736284 Dallas, TX 75373

X-Chair, LLC Corporation Service Company 251 Little Falls Drive Wilmington, DE 19808